



CALTRANS INVESTMENT STRATEGY

Division of Transportation Planning
August 17, 2022



INTERIM CSIS SECTION TOPICS

Executive Summary

1. Introduction
2. Equity
3. Data & Performance-Driven Approach
4. Planning to Programming
5. Transportation Funding & Priorities
6. Strategic Investment Strategy
7. CSIS Implementation

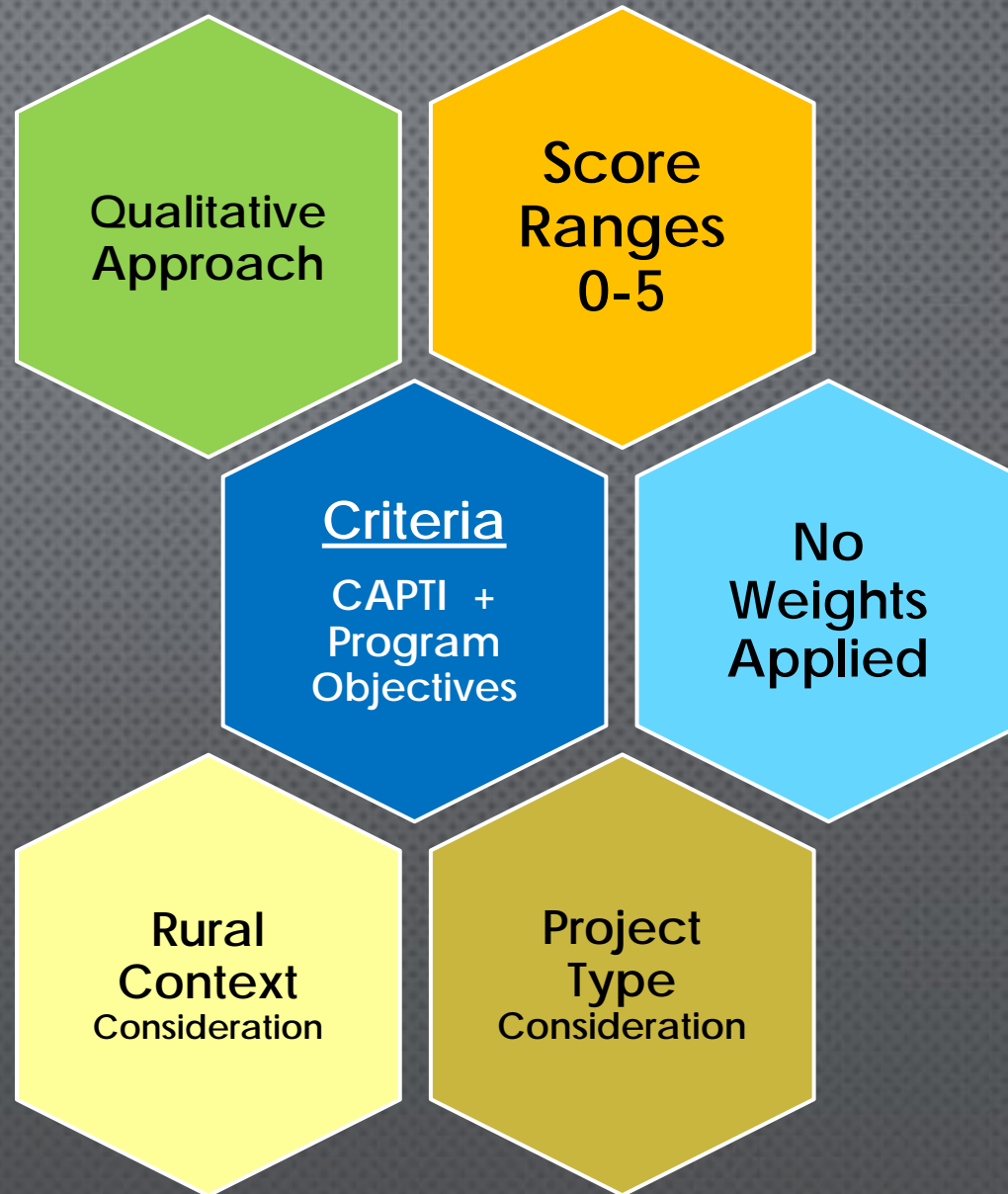
CAPTI ► CSIS

10 CAPTI Principles	CSIS Criteria
Safety	Safety
VMT	VMT
Active Transportation	Mode Shift
Rail & Transit	Public Engagement
Equity	Benefits to DAC
Climate Risk	Climate Resiliency
Natural & Working Lands	Natural & Working Lands
Infilled Development	Infilled Development
ZEV Infrastructure	ZE Charging Infra
ZE Freight	Leveraging Funds

CSIS Scoring Criteria Questions

1. **Safety:** Does the project reduce fatalities and severe injuries for all users in alignment with the Safe Systems approach?
2. **VMT:** How does the project impact vehicle miles-traveled (VMT)?
3. **Mode Shift:** Does the project demonstrate potential for mode shift, including to rail, transit, or active transportation?
4. **Public Engagement:** Does the project include and document a meaningful public engagement process, including to underrepresented groups, low-income, environmental justice communities, and/or their Community-Based Organizations?
5. **Benefits to DAC:** Does the project incorporate local community needs that provides benefits to a Disadvantaged Community (DAC)?
6. **Climate Resiliency:** Does the Project improve climate adaptation and resiliency by addressing one or more climate risk(s)?
7. **Natural & Working Lands:** Does the project minimize the impact on natural resources and ecosystems?
8. **Infill Development:** Does the project promote infill development and transportation-efficient land use patterns while protecting residents and businesses from displacement?
9. **ZE Infrastructure:** Does the project include and/or improve access to zero emission vehicle charging or fueling infrastructure?
10. **Leveraging Funds:** Does the project leverage partner funds?

CSIS Scoring Approach



Scoring Criteria Special Considerations

[illegible]

Caltrans Project Nomination Process



Local-Sponsored (Reimbursed) Non-SHOPP PIDs

Reimbursed PIDs Current Process

Local agencies initiate project proposals through Caltrans districts

Prepare letter of intent or Cooperative Agreement with PID resources identified

HQ Office of Project Planning allocates resources for PID development on a reimbursement basis

Requests received throughout the year with no established timeline

Vehicle Miles Traveled Decision Document (VMTDD) developed and attached to PID

Why is a project nomination process necessary?

Alignment with current State goals and policies (CAPTI, CTP 2050, Caltrans Strategic Plan) prior to executing a Coop Agreement

Consistency with State-Sponsored Non-SHOPP PIDs and current investment strategies for competitive funding programs

Consistency with and included in an RTP/SCS for projects within an MPO region

Identify PID resource needs at beginning of FY in alignment with allocation process

Project Assessment



CSIS/CAPTI

Safety

VMT

Mode Shift

Public Engagement

Benefits to DAC

Climate Resiliency

Natural & Working Lands

Infilled Development

ZE Charging Infrastructure

Process Under Development



TIMING & FREQUENCY
OF NOMINATION



SCREENING
ASSESSMENT



CONFLICT
RESOLUTION PROCESS



GUIDANCE &
FACT SHEET

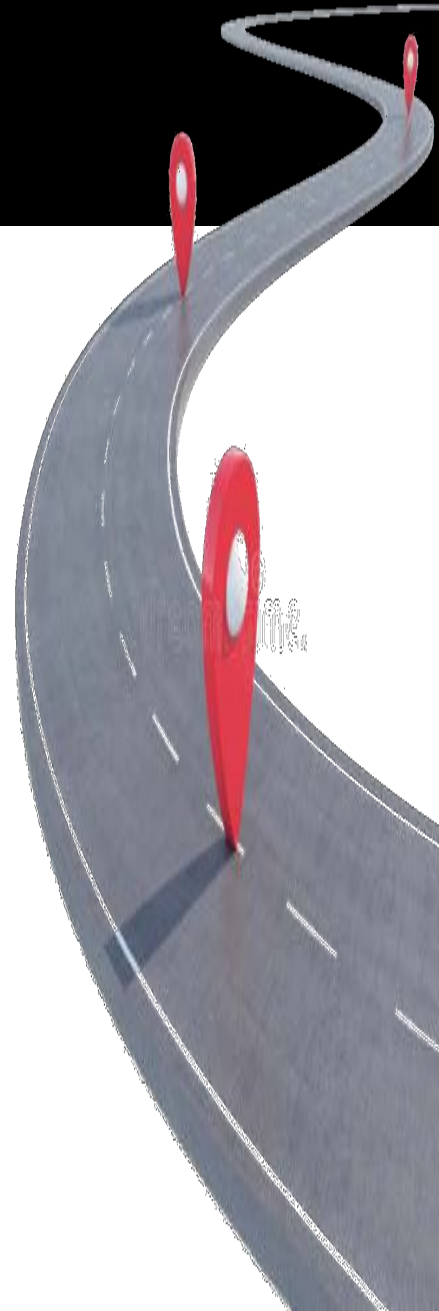
Screening Assessment

Aligned

Execute Coop & Develop PID

**Not Well
Aligned**

Bring scope into alignment with CSIS/CAPT
Advise on risks & challenges with lack of alignment



Next Steps

Solicit External Feedback

Aug 17 RTPA/MPO
Sep 16 Rural Counties Task Force
TBD CALCOG
TBD Self-Help Counties Coalition
Ongoing Input on the CSIS

Implementation

Nov Draft Guidance
Jan Final Guidance & Fact Sheet
TBD Implementation

Contacts

Jonathan Camp
HQ Office of Project Planning
Jonathan.Camp@dot.ca.gov
(916) 247-7857

Sinara Pheng
HQ Office of Strategic Investment Planning
Sinarath.Pheng@dot.ca.gov
(916) 307-0809

