CALTRANS INVESTMENT STRATEGY

Division of Transportation Planning
August 17, 2022
Interim CSIS Section Topics

Executive Summary
1. Introduction
2. Equity
3. Data & Performance-Driven Approach
4. Planning to Programming
5. Transportation Funding & Priorities
6. Strategic Investment Strategy
7. CSIS Implementation
10 CAPTi Principles:
- Safety
- VMT
- Active Transportation
- Rail & Transit
- Equity
- Climate Risk
- Natural & Working Lands
- Infilled Development
- ZEV Infrastructure
- ZEV Freight

CSIS Criteria:
- Safety
- VMT
- Mode Shift
- Public Engagement
- Benefits to DAC
- Climate Resiliency
- Natural & Working Lands
- Infilled Development
- ZEV Charging Infra
- Leveraging Funds
CSIS Scoring Criteria Questions

1. **Safety**: Does the project reduce fatalities and severe injuries for all users in alignment with the Safe Systems approach?

2. **VMT**: How does the project impact vehicle miles-traveled (VMT)?

3. **Mode Shift**: Does the project demonstrate potential for mode shift, including to rail, transit, or active transportation?

4. **Public Engagement**: Does the project include and document a meaningful public engagement process, including to underrepresented groups, low-income, environmental justice communities, and/or their Community-Based Organizations?

5. **Benefits to DAC**: Does the project incorporate local community needs that provides benefits to a Disadvantaged Community (DAC)?

6. **Climate Resiliency**: Does the Project improve climate adaptation and resiliency by addressing one or more climate risk(s)?

7. **Natural & Working Lands**: Does the project minimize the impact on natural resources and ecosystems?

8. **Infill Development**: Does the project promote infill development and transportation-efficient land use patterns while protecting residents and businesses from displacement?

9. **ZE Infrastructure**: Does the project include and/or improve access to zero emission vehicle charging or fueling infrastructure?

10. **Leveraging Funds**: Does the project leverage partner funds?
CSIS Scoring Approach

- Qualitative Approach
- Score Ranges 0-5
- No Weights Applied
- Criteria: CAPRI + Program Objectives
- Rural Context Consideration
- Project Type Consideration
## Scoring Criteria Special Considerations

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<tr>
<th>Special Considerations</th>
<th>Mode Shift</th>
<th>VMT</th>
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<th>Benefits to DAC</th>
<th>Safety</th>
<th>ZEV</th>
<th>Climate Change</th>
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Caltrans Project Nomination Process

Call for Project Nomination
Preliminary Screening
Project Evaluation, Scoring, and Ranking
Recommended List of Prioritized Projects
Caltrans Executive Management Review and Approval
CalSTA Review
Approved List of Prioritized Projects
Notify Districts

Nomination
Evaluation & Scoring
Selection
Local-Sponsored (Reimbursed) Non-SHO PP PIDs
Reimbursed PIDs

Current Process

Local agencies initiate project proposals through Caltrans districts.

Prepare letter of intent or Cooperative Agreement with PID resources identified.

HQ Office of Project Planning allocates resources for PID development on a reimbursement basis.

Requests received throughout the year with no established timeline.

Vehicle Miles Traveled Decision Document (VMTDD) developed and attached to PID.
Why is a project nomination process necessary?

- Alignment with current State goals and policies (CAPTI, CTP 2050, Caltrans Strategic Plan) prior to executing a Coop Agreement
- Consistency with State-Sponsored Non-SHOPP PIDs and current investment strategies for competitive funding programs
- Consistency with and included in an RTP/SCS for projects within an MPO region
- Identify PID resource needs at beginning of FY in alignment with allocation process
### Project Assessment

| CSIS/CAPTI |

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TIMING & FREQUENCY OF NOMINATION

SCREENING ASSESSMENT

CONFLICT RESOLUTION PROCESS

GUIDANCE & FACT SHEET
Screening Assessment

**Aligned**
- Execute Coop & Develop PID

**Not Well Aligned**
- Bring scope into alignment with CSIS/CAPTI
- Advise on risks & challenges with lack of alignment
Next Steps

**Solicit External Feedback**
- **Aug 17**: RTPA/MPO
- **Sep 16**: Rural Counties Task Force
- **TBD**: CALCOG
- **TBD**: Self-Help Counties Coalition
- **Ongoing**: Input on the CSIS

**Implementation**
- **Nov**: Draft Guidance
- **Jan**: Final Guidance & Fact Sheet
- **TBD**: Implementation
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