

Measure D Recipient Agency: City of Santa Cruz

## Measure D Annual Report Cover Sheet

### Fiscal Year 2021/22

Submit documents to [rmoriconi@sccrtc.org](mailto:rmoriconi@sccrtc.org) by December 31, 2022.

**Dear Measure D Taxpayer Oversight Committee:** The City of Santa Cruz (Recipient Agency) is pleased to present the following information demonstrating compliance with the voter-approved Measure D Ordinance, Strategic Implementation Plan (SIP), agreements and guidelines. Collectively they make up the Measure D annual report for recipient agencies.

Measure D Financial Information		
FY21/22 Formula Allocations <sup>1</sup>		\$1,696,913
Unspent Prior Year Allocations		\$2,620,668
Interest earned in FY21/22 (including on Unspent Prior Allocations) <i>Note: Interest earned was \$11,068, however the financial statement shows \$3615 – net the unrealized gain/losses- in this case due to the City’s increase in investing in FY22. The \$70,381 loss was offset by \$11,078 interest and net interest was negative \$59,303 (p.6).</i>		\$(59,303)
<b>Total Measure D Funds Available in <u>FY21/22</u></b>		\$4,258,278
<b>Total Measure D <u>Formula</u> Funds Spent in <u>FY21/22</u></b> (\$57,215 of labor & \$180,106 of transfers)		<b>\$237,321</b>
Total Measure D Rollover to <u>FY22/23</u>		\$4,020,957
Maintenance of Effort		
<b>FY21/22 LOCAL funds spent on transportation projects, operations, and/or services</b> (exclude grants and formula state & fed funds - HUTA, TDA, SB1, STA, etc.)		\$4,312,960
Maintenance of Effort <b>Baseline</b> (average amount of <u>local</u> funds spent on transportation projects in 3-5 fiscal years prior to 2017)		\$3,434,181
Measure D Compliance Documents		
Document		Attached (check)
<b>1. FY21/22 Annual Report Cover Sheet</b> (this document)		<b>x</b>
<b>2. FY21/22 Audited Financials for Measure D funds</b> (see “ <a href="#">Measure D Audit Guidance</a> ” for additional information)		<b>3/22/23</b>
<b>3. FY21/22 Expenditure Report Spreadsheet:</b> Shows what Measure D formula funds (direct allocations) were spent on. <i>*Report use of regional funds (Trail, Highway Corridors, Hwy 9, Rail) separate from formula funds.</i>		x
<b>a. Grouped projects supplemental information:</b>		
Project Name	Description	Completion Date
<b>g401901 - SR2S and Youth Bike Safety programs</b>		
WalkSmart Education	Education and encouragement in 6 2nd grade classes	on going
BikeSmart Education	Education and encouragement in 11 5th grade classes	on going

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<p><b>b. Leveraged Funds:</b> Were Measure D funds used as grant match or otherwise used to leverage other funds in FY21/22? In addition to showing info on the “Expenditure Report Spreadsheet”, summarize below:</p>		
<b>Project</b>	<b>Leveraged Funds (\$)</b>	<b>Source (e.g. grant name)</b>
MBSST-Segment 7	\$11,864,796	ATP, STIP, Measure D-Trail, local
<p><b>4. Map:</b> Attach or provide web link  <a href="https://www.cityofsantacruz.com/home/showpublisheddocument/84342/637606472512000000">https://www.cityofsantacruz.com/home/showpublisheddocument/84342/637606472512000000</a></p>		
<p><b>5. FY21/22 Performance Measures Report</b> (<i>Measure D Guidelines Attachment B</i>)</p>		See attached Expenditure Report
<p><b>6. Maintenance of Effort Compliance Spreadsheet:</b> List of local funds spent on transportation projects through FY21/22 as compared to the 3-5 years prior to FY16/17.</p>		MOE for local funds: \$4,972,217 FY21/22 Local: \$5,073,871
<p><b>a.</b> If FY21/22 Local funds expended were lower than Baseline amount, explain why:</p>		N/A
<p><b>7. Indirect cost allocation plan: Does your agency have an indirect cost allocation plan (ICAP)?</b> (<i>If “no,” Measure D cannot be used for indirect costs</i>)</p> <p><b>a.</b> Date of most recent ICAP: _____</p> <p><b>b.</b> ICAP Rate: ____%</p>		No
<p><b>8. 5-Year Program of Projects (5-Year Plan):</b> <i>Attach list showing planned use Measure D formula funds in the next 5 years.</i></p>		Attached
<p><b>a. Evidence that the 5-year program of projects and subsequent decisions programming &amp; budgeting Measure D funds was approved through a public process.</b></p> <p><b>i.</b> Public hearing notice</p> <p><b>ii.</b> Meeting agendas/staff reports</p> <p><b>iii.</b> Other meetings where use of Measure D discussed</p>		Date: 6/14/22 By Motion, City Council Agenda. Item # 20 Agenda report attached
<p><b>b. Date of 5-Year Plan Public Hearing</b> soliciting input on 5-Year Plan (<i>per Article III.A.4.</i>)</p>		Transportation and Public Works Commission: 3/21/2022 City Council 6/14/2022
<p><b>c. Date annual 5-year Plan approved by Governing Board</b></p>		Date: 6/14/2022
<p><b>9. Complete Streets Compliance</b> (<i>Cities/County only</i>):</p>		General Plan 2030, adopted 2012.
<p><b>10. Annual Report Narrative</b> (<i>may be included in Management &amp; Admin section of audit</i>)</p>		
<p><b>a. Fund Balances, Carryover Projects, and Description of planned, longer-term and future uses of Measure D revenues, if known.</b></p> <ul style="list-style-type: none"> <li>• Rail Trail Segment 7 and other future years projects will spend significant carryover.</li> <li>• The fund balance and how Measure D funds are tracked are explained in the MD&amp;A of the financial statements.</li> </ul>		

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<ul style="list-style-type: none"> <li>• The Capital Investment Project document lists carryover projects and descriptions of the project.</li> <li>• A list of anticipated projects are listed in the 5 year plan.</li> <li>• The projects are complex and require additional time for environmental review, permitting, design, public process, staff resources to be available. The COVID pandemic and staff reductions have also had a big impact.</li> </ul>	
<p><b>b. Future Liabilities:</b> <i>Describe possible liabilities, including information on how future costs for projects not yet completed are anticipated to be funded.</i></p>	<p>Projects are primarily funded from grants and Measure D is used to leverage those grants. Other City funds may be used to complete funding.</p>
<p><b>c. Compliance with Applicable Laws:</b> <i>Describe how projects were implemented in compliance with applicable laws, regulations, requirements, standards of practice, guidelines, etc. which are applicable to publicly funded transportation projects are met and adhered to, including requirements of the California Environmental Quality Act (CEQA), state design and procurement requirements, etc.</i></p>	<p>Confirmed</p>
<p><b>Public Outreach/Notification of Use of Measure D Funds</b></p>	
<p><b>11. Public Outreach/Process:</b> <i>Describe outreach conducted during the reporting year to inform Santa Cruz County taxpayers as to how your agency is using or plans to use Measure D funds. (per Article III.A.3.).</i></p>	<p>Press releases. Public Meetings (Transportation and Public Works Commission, City Council) Open Houses (Rail Trail 8/9- future project for Measure D)</p>
<p><b>12. Sample(s) of public outreach on Measure D-funded projects 7/1/19-6/30/20</b></p>	
<ul style="list-style-type: none"> <li>• <a href="https://www.cityofsantacruz.com/government/city-departments/public-works/engineering/public-works-projects/coastal-rail-trail">https://www.cityofsantacruz.com/government/city-departments/public-works/engineering/public-works-projects/coastal-rail-trail</a></li> <li>• <a href="https://www.cityofsantacruz.com/Home/Components/News/News/9792/36">https://www.cityofsantacruz.com/Home/Components/News/News/9792/36</a></li> <li>• <a href="https://www.cityofsantacruz.com/Home/Components/News/News/9258/36">https://www.cityofsantacruz.com/Home/Components/News/News/9258/36</a></li> </ul>	
<p><b>a. Website with Measure D information (attach PDF):</b> The City’s CIP lists projects funded by Measure D: <a href="https://www.cityofsantacruz.com/home/showpublisheddocument/84326/637606473033270000">https://www.cityofsantacruz.com/home/showpublisheddocument/84326/637606473033270000</a></p>	
<p><b>b. News Article:</b> <i>Include a copy of or weblink to at least one news article or press release about Measure D-funded projects in the past fiscal year. News release should inform public that project is funded by Measure D. (per Article III.A.8.)</i></p> <ul style="list-style-type: none"> <li>• <a href="https://www.cityofsantacruz.com/government/city-departments/public-works/engineering/public-works-projects/coastal-rail-trail">https://www.cityofsantacruz.com/government/city-departments/public-works/engineering/public-works-projects/coastal-rail-trail</a></li> <li>• <a href="https://www.cityofsantacruz.com/Home/Components/News/News/9792/36">https://www.cityofsantacruz.com/Home/Components/News/News/9792/36</a></li> <li>• <a href="https://www.cityofsantacruz.com/Home/Components/News/News/9258/36">https://www.cityofsantacruz.com/Home/Components/News/News/9258/36</a></li> </ul> <p>Plan to use:</p> <ul style="list-style-type: none"> <li>• <a href="https://www.masstransitmag.com/alt-mobility/news/21289481/ca-state-awards-115-million-for-transportation-projects-in-santa-cruz-county">https://www.masstransitmag.com/alt-mobility/news/21289481/ca-state-awards-115-million-for-transportation-projects-in-santa-cruz-county</a></li> </ul>	

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<ul style="list-style-type: none"> <li><a href="https://lookout.co/santacruz/coast-life/story/2022-12-08/coastal-rail-trail-funding-california-transportation-commission-active-transportation-program">https://lookout.co/santacruz/coast-life/story/2022-12-08/coastal-rail-trail-funding-california-transportation-commission-active-transportation-program</a></li> </ul>	
<p><b>c. Signage:</b> Did you display the Measure D logo on signs at construction sites, on vehicles, and/or public education materials/websites? Attach photos if available. See <i>“Measure D: Sign Specifications”</i> for additional signage guidance. (per Article III.A.6.)</p>	Attached Photos
<p><b>13. Photos:</b> Attach before/after and construction photos if available of projects/work done in FY21/22.</p>	Attached
<p><b>14. Fact Sheets</b> on larger projects: Attach more detailed fact sheet on large projects (includes public information such as project name, description of work to be done, location, project benefits/purpose, schedule, graphics/maps, complete streets components/consistency, total cost &amp; funding, including info on if Measure D was used to leverage other grants/funds).</p>	Attached: RTC Fact Sheet for Rail Trail Segment 7

**Contacts**

Designated staff available to report on or answer any and all inquiries in regard to Recipient Agency’s audit, projects and expenditures, and/or compliance with Measure D before the RTC and/or the Measure D Taxpayer Oversight Committee or RTC advisory committees, as applicable.

Name	Title	Phone/email
Nathan Nguyen, PE	Director of PW	<a href="mailto:nnguyen@cityofsantacruz.com">nnguyen@cityofsantacruz.com</a>
Nicholas Gong	Accountant	420-5058

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<sup>i</sup> **FY21/22 Measure D Reviews Note:** City Audit p. 5 shows \$1,696,913, reflecting a modified accrual method. Under the modified accrual basis of accounting, revenues are recognized in the accounting period in which they become both measurable and available to finance expenditures of the current period. Generally, revenues are considered available if they are collected within 60 days after fiscal year end. The total recognized by the City appears to be revenues received July 2021-April 2022 plus June 2022 (accrued May instead of June). \$165,033.15 May 2021 recognized in FY22; \$159,650.96 May 2022 (\$5,382.19 difference). May was paid by RTC to the City on 7/29/22 (recognized in FY22), June was paid on 9/7/22 (recognized in FY23). Cash receipts according to city records were \$1,702,295.46 (\$4,430.32 difference from \$1,701,343.32 RTC shows). Differences are due in part to when the Measure D program first started, the City accrued a July payment when it should not have been. The City has been one month off since. In FY22, the difference (\$5,382.19) was the July payment again. Differences on which months were reflected, another reason these numbers differ from what RTC shows. Prior FY distribution paid 11/4/22 (accrued as AP in Meas D financial statements) \$25,851.29 Meas D rev \$1,548.32 interest = \$27,399.61.

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**MEASURE D EXPENDITURE REPORT - Direct Allocations**

Reporting Year **FY21/22**

Recipient Agency **City of Santa Cruz**

#	Project Name	Project Description/Location		Work Done in FY20/21	Schedule	FY21/22 Measure D Expenditures (City formula)	Prior Year Measure D Expenditures (if applicable)		
		Project Description <i>(may include additional project components, ex. complete streets, traffic calming, crossing improvements, drainage upgrades, etc.)</i>	Location/Limits (if grouped project, list each location/limit)				FY17/18 Measure D Expenditures	FY18/19 Measure D Expenditures	FY19/20 Measure D Expenditures
1	g401901 - SR2S and Youth Bike Safety programs	In class education and encouragement programs. Delivered by Ecology Action through contract with City. BikeSmart & WalkSmart	citywide	Delivered programming to 10 Second grade and 10 fifth grade classrooms.	ongoing	\$ 50,000.00	\$ -	\$ 33,000	\$ 44,000
2	p402001 - Street Smarts Traffic Safety Program	Ongoing regional traffic safety campaign. Media, outreach, engagement, and public materials.	citywide	Ongoing media and public outreach	ongoing	\$ 16,566.73	\$ -	\$ -	\$ -
3	c401812 - Downtown Bike Locker Replacement Program - City	Bike lockers	Downtown Lots and Garages	Locker maintenance and upgrades.	ongoing	\$ 10,699.84	\$ 50,000	\$ -	\$ -
4	c401413 - MB Sanctuary Scenic Trail Segment 7	Construction of Segment 7 of the Rail Trail	Rail line between Bay/California and the Wharf Roundabout	Construction started. Clearing, grubbing, begin utility and retaining wall work.	Complete in FY23	\$ 102,839.00	\$ -	\$ -	\$ -
	c400809 - City Arterial & Collector St Reconstruction and Overlay	Fixed cost labor charged directly to the Fund	citywide	Ongoing media and public outreach	ongoing	\$ 34,279.00			
	c401804 - MB Sanctuary Scenic Trail (Rail Trail) Segment 8 & 9 - City	Fixed cost labor charged directly to the Fund	SL River to 17th Ave	Design and outreach	Est. FY24/25	\$ 4,463.00			
	c401910 - San Lorenzo River Walk Lighting	Fixed cost labor charged directly to the Fund			complete	\$ 8,819.00			
	NA	Fixed cost labor charged directly to the Fund				\$ 9,654.00			
<b>Total</b>						<b>\$ 237,321</b>			



MEASURE D EXPENDITURE REPORT

#	Project Name	Rehab of bikeways, sidewalks, or ADA ramps included? (describe)	Measure D use			Other
			FY21/22 Measure D-funded Capital Costs	FY21/22 Measure D-funded Non-capital (non-infrastructure, outreach, admin)	FY21/22 Measure D-funded Indirect costs (and overhead)	Other Notes or Information (optional)
1	g401901 - SR2S and Youth Bike Safety programs	0		\$ 50,000.00	\$ -	Annual program
2	p402001 - Street Smarts Traffic Safety Program	0		\$ 16,566.73	\$ -	Annual program
3	c401812 - Downtown Bike Locker Replacement Program - City	0	\$ 10,699.84	\$ -	\$ -	Ongoing program to fully replace outdated lockers.
4	c401413 - MB Sanctuary Scenic Trail Segment 7	0	\$ 102,839.00	\$ -	\$ -	Project underway
	c400809 - City Arterial & Collector St Reconstruction and Overlay					
	c401804 - MB Sanctuary Scenic Trail (Rail Trail) Segment 8 & 9 - City					
	c401910 - San Lorenzo River Walk Lighting					
	NA					
<b>Total</b>			<b>\$ 113,539</b>	<b>\$ 78,499</b>	<b>\$ 17,429</b>	<b>\$ 209,466</b>





Calculation of Annual Average Transportation Expenditures/Baseline MOE:										
	FY 21/22	FY 20/21	FY19/20	FY18/19	FY17/18	FY16/17	FY15/16	FY14/15	FY13/14 (optional)	FY12/13 (optional)
RDA contributions	500,000.00									
c401211-Westlake-Federal State Routes to School Program					-	-	149,823.00	271,392.00	40,114.00	-
c401617 Safe Routes to School		397,790.00								
c409321 - Murray Street Bridge Seismic Retrofits	5,006,385.00	527,587.57	15,434.94	151,801.72	66,351.00	431,392.72	319,971.00	250,954.00	705,907.00	-
c401801- Federal Capital grants - STIP	109,143.65									
c400804-Soquel/Park Way Traffic Signal Impr.					-	-	-	40,000.00	665,000.00	39,635.00
c401210 - Chestnut Street Slip Out -FHWA					-	-	195,773.00	2,991.00	47,557.00	-
<b>Total Federal Aid</b>	<b>5,615,528.65</b>	<b>925,377.57</b>	<b>15,434.94</b>	<b>151,801.72</b>	<b>66,351.00</b>	<b>431,392.72</b>	<b>665,567.00</b>	<b>565,337.00</b>	<b>1,458,578.00</b>	<b>39,635.00</b>
<b>Other Local Aid</b>										
c401417 - MBUAPCI Grant							191,413.00	8,587.00		
g402001 - Local Roadway Safety Plan		69,337.00								
c400809 - Contributions from Residents							-	60,895.00		
c401413 MB Sanctuary Scenic Trail	6,237.00									
c409321 - Murray Street Bridge Seismic Retrofits	300,000.00				-	10,000.00				
<b>Total Other Local Aid</b>						<b>10,000.00</b>	<b>191,413.00</b>	<b>69,482.00</b>		
<b>Monies made available from City and Local Sources</b>										
c401319 - Arana Gulch - County of Santa Cruz					-	-	-	-	-	556,053.00
c401013 - Citywide Streetlight LED - PG & E					-	-	-	-	-	249,526.00
c401413 local capital grants - sccrtc		1,100,000.00								
<b>Total monies from City and Local Sources</b>										<b>805,579.00</b>
<b>Article 8 - SCCRTC (TDA)</b>										
c401111 - Laurel Street Pedestrian Crossing										50,000.00
c401317 - Highway 1										30,325.00
c401112 - Mission St Expansion-Bike Ped					-	-	-	47,760.00	2,240.00	-
c401308 - Bicycle Parking Program				2,000.00	-	-	-	-	-	-
m409335 - Bikeway Striping	8,148.00	46,248.00		30,000.00	8,752.00	5,167.00	9,453.00	18,372.00	19,548.00	18,952.00
c401710 - Contra Flow Bike Lane for Pacific Avenue					-	41,312.00	-	-	-	-
c401801 - HSIP Cycle 8 Crossing Improvements	14,626.00									
c400809 - Arterial Streets					-	-	25,210.00	-	-	-
m400819 - West Cliff Drive Multi-Use Maintenance					-	-	158,871.00	737.00	-	93,346.00
c400058 - SLR Testle Bridge Connections					-	-	-	35,769.00	10,368.00	-
<b>Total Article 8</b>	<b>22,774.00</b>	<b>46,248.00</b>	<b>-</b>	<b>32,000.00</b>	<b>8,752.00</b>	<b>46,479.00</b>	<b>193,534.00</b>	<b>102,638.00</b>	<b>32,156.00</b>	<b>192,623.00</b>
<b>Transfers</b>										
c401901 Transfer From Wastwater to General CIP				200,000.00						
c400035 - Transfer from Gas Tax to CIP Arterial (317)					-	-	146,029.00	394,740.00	-	-
c400809 - Transfer from Gas Tax to CIP Arterial	728,686.00	562,326.00	500,000.00	500,000.00	500,000.00	1,293,404.00	-	-	-	-
m401101 - Transfer from City Public Trust Fund					-	-	-	-	-	668,338.00
c401201 - Transfer From CDBG					-	-	-	-	-	350,000.00
m400819 - From CIP-In					-	-	-	34,989.00	-	169,590.00
c401113 - Transfer from Sidewalk					-	-	-	-	-	-
c409452 - Transfer from Sidewalk					-	-	-	-	36,318.00	-
c401513 - From Economic Development					-	160,141.00	76,570.00	-	-	55,080.00
c401208 - Transfer from Water Fund		20,506.00								
c401501 - From Liability insurance					-	-	-	-	-	-
m401101 - Transfer from Liability					-	-	-	-	9,831.00	-
c401307 - Transfer from Wastewater	49,595.00									
c401307 - Transfer from Gas Tax To General CIP	225,000.00									
c401902 - Transfer from Arterial Streets to Gas Tax	20,000.00									
c401307 - Transfer from Arterial Streets	35,000.00									
c401309 - Transfer from Liability									500.00	-
c401709 Transfer from Gas Tax to General CIP	119,947.00	53,125.00								
c401507 Transfer from Gas Tax to General CIP	111,795.00	11,689.00								
c401513 - Transfer from Gas Tax to General CIP					-	-	-	-	-	254,575.00
<b>Total Transfers</b>	<b>1,290,023.00</b>	<b>647,646.00</b>	<b>500,000.00</b>	<b>700,000.00</b>	<b>500,000.00</b>	<b>1,453,545.00</b>	<b>222,599.00</b>	<b>429,729.00</b>	<b>46,649.00</b>	<b>1,497,583.00</b>
Interest and Other Revenue	67,818.00	98,732.00	26,841.00	65,433.00	5,681.00	20,433.00	44,074.00	40,319.00	44,063.00	32,156.00
<b>Total Excluded Revenue</b>	<b>7,605,157.65</b>	<b>10,200,129.41</b>	<b>4,283,493.97</b>	<b>5,146,085.89</b>	<b>9,831,880.36</b>	<b>6,529,326.59</b>	<b>1,857,530.00</b>	<b>1,964,586.00</b>	<b>2,551,882.00</b>	<b>2,625,902.00</b>
<b>TOTAL REVENUE FOR TRANSPORTATION</b>	<b>12,679,028.65</b>	<b>13,872,192.49</b>	<b>13,041,902.97</b>	<b>12,029,764.89</b>	<b>20,366,614.36</b>	<b>14,570,863.59</b>	<b>5,831,612.00</b>	<b>8,437,858.00</b>	<b>6,027,837.00</b>	<b>5,522,138.66</b>
<b>Average REVENUE (pre-Measure D)</b>	<b>5 Year Average FY13-FY17 \$8,078,062</b>									

Expenditures	Total Expenditure by Year									
	FY 21/22	FY 20/21	FY19/20	FY18/19	FY17/18	FY16/17	FY15/16	FY14/15	FY13/14 (optional)	FY12/13 (optional)
<b>TOTAL EXPENDITURES ON TRANSPORTATION PROJECTS</b>	<b>19,320,717.22</b>	<b>11,887,186.69</b>	<b>12,454,964.75</b>	<b>10,107,292.64</b>	<b>12,984,079.76</b>	<b>11,907,280.65</b>	<b>6,004,711.36</b>	<b>10,953,729.16</b>	<b>-</b>	<b>-</b>

**City of Santa Cruz Measure D - Proposed 5 Year Project Funding List FY23-27 (plus previous 5 program years)**

<b>Project Title</b>	<b>Project No.</b>	<b>FY18</b>	<b>FY19</b>	<b>FY20</b>	<b>FY21</b>	<b>FY22</b>	<b>FY23</b>	<b>FY24</b>	<b>FY25</b>	<b>FY26</b>	<b>FY27</b>	<b>Project Funding Summary - All Years (FY23-27)</b>	<b>Supporting Grants &amp; Local Funding</b>
<b>Bicycle and Pedestrian Projects</b>													
MB Sanctuary Scenic Trail (Rail Trail) Segment 7 -Phase 3	c402208							\$ 200,000	\$ 200,000			\$ 400,000	\$ 2,400,000
								\$ 200,000	\$ 200,000			\$ 400,000	
MB Sanctuary Scenic Trail (Rail Trail) Segment 7	c401413	1,100,000		\$ 1,000,000		\$ 1,150,000							\$ 14,100,000
				\$ 1,000,000		\$ 2,410,800							
MB Sanctuary Scenic Trail (Rail Trail) Segment 8 & 9	c401804						\$ 2,370,000					\$ 2,370,000	\$ 22,900,000
							\$ 1,700,000					\$ 1,700,000	
SLR Parkway Phase III - Trestle Trail Widen **	Complete	\$ 500,000											
		\$ 500,000	\$ 668,560										
MB Sanctuary Scenic Trail (Rail Trail) - Maintenance	m402001				\$ 25,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 300,000	\$ 300,000
Bay Dr. Protected Bike Lanes & Pedestrian Path	c402301						\$50,000					\$50,000	\$ 250,000
Ocean-Plymouth Multi-Modal Improvements	c402210							\$ 200,000	\$ 300,000			\$ 500,000	\$ 1,500,000
Swanton Blvd Multi-use Path	c401805						\$ 200,000					\$ 200,000	\$ 1,700,000
Pacific Ave Sidewalk between Front and Second	Complete			\$									
Market Street Bikelaness and Sidewalk	c401806								\$ 100,000			\$ 100,000	\$ 400,000
Active Transportation Program Projects	c400809	\$ 100,000											
Downtown Bike Locker Replacement Program	c401812	\$ 50,000	\$ 100,000										
COVID Slow Streets Program	Complete				\$ 65,000								
Street Smarts Traffic Safety Program	p402001						\$ 10,000					\$ 10,000	\$ 30,000
						\$ 15,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 50,000	
SR2S and Youth Bike Safety Programs	g401901		\$ 33,000	\$ 88,000	\$ 83,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 175,000	Varies per year
<b>Street Reconstruction and Paving Projects</b>													
City Arterial & Collector St Reconstruction and Overlay	c400809	\$ 250,000	\$ 156,000	\$ 300,000	\$ -	\$ -	\$ 650,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 2,650,000	Varies per year
City Residential & Collector St Reconstruction and Overlay	c400810	\$ 250,000	\$ 156,000	\$ 300,000	\$ 300,000	\$ -	\$ 650,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 2,650,000	Varies per year
<b>Total City Measure D Allocation Request</b>		\$ 1,150,000	\$ 1,113,560	\$ 1,688,000	\$ 448,000	\$ 2,460,800	\$ 3,495,000	\$ 1,445,000	\$ 1,645,000	\$ 1,045,000	\$ 1,045,000	\$ 8,675,000	(FY23-27)
<b>Total RTC Measure D Allocation Request</b>		\$ 1,600,000	\$ -	\$ 1,000,000	\$ 25,000	\$ 1,210,000	\$ 2,440,000	\$ 260,000	\$ 260,000	\$ 60,000	\$ 60,000	\$ 3,080,000	(FY23-27)
<b>City Measure D Apportionment Estimate</b>		\$ 1,462,000	\$ 1,349,000	\$ 1,292,000	\$ 1,521,000	\$1,640,000	\$ 1,641,000	\$ 1,687,000	\$ 1,731,000	\$ 1,772,000	\$ 1,820,000	\$ 8,651,000	(FY23-27)



## City Council AGENDA REPORT

**DATE:** 06/03/2022

**AGENDA OF:** 06/14/2022

**DEPARTMENT:** Public Works

**SUBJECT:** Measure D Expenditure Plan: FY 2023-2027 (PW)

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**RECOMMENDATION:** Motion to approve the proposed Measure D Five-Year Expenditure Plan for FY 2023-2027.

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**BACKGROUND:** Measure D, the transportation ballot measure, was approved by Santa Cruz County voters on November 8, 2016. Funding is provided to five transportation categories of projects: neighborhood projects, transportation for seniors and people with disabilities, highway corridors, active transportation, and the rail corridor. The Santa Cruz County Regional Transportation Commission (RTC) is responsible for the implementation and administration of the measure.

The Expenditure Plan categories include formula funding allocations to local jurisdictions under the “Neighborhood Category.” The City of Santa Cruz (City) is projected to receive \$1.641 million in FY 2023 and \$8.651 million over the FY 2023-2027 five-year period. With the COVID-19 pandemic, the Measure D sales tax revenue projections were reduced, but less than originally anticipated. The City has requested and been approved for Measure D funds allocated to the RTC for funding the Coastal Rail Trail within the City’s Segments 7, 8, and 9, and maintenance and educational funds.

The City Council (Council) has approved the past five Measure D Five-Year Expenditure Plans and has entered into a master funding agreement with the RTC. The City must enter into project agreements with RTC for each project that receives RTC Measure D funds. The Measure D program also requires an annual audit and final report that is reviewed by RTC staff and its oversight committee.

**DISCUSSION:** In order to move forward with receiving funds, local agencies are required to hold a public hearing to annually develop a five-year program of projects. The public hearing was held on March 21, 2022 before the Transportation and Public Works Commission (TPWC). By motion, the TPWC recommended that the Council approve the proposed Measure D Five-Year Expenditure Plan for FY 2023-2027.

The five-year program must meet the RTC guidelines, be consistent with the master funding agreement, and must demonstrate that these funds will be used to enhance, not replace current transportation investments. A “Maintenance of Effort” report is developed annually to address this last requirement and may include performance measures. Additional details on the

requirements and future policies can be found on the RTC webpage ([www.sccrtc.org](http://www.sccrtc.org)). Staff implemented changes to the draft plan to fully fund the Monterey Bay Sanctuary Scenic (Rail Trail) Segment 7 Phase 2 using funds allocated to paving and unspent funds from other projects. RTC also increased its regional contributions to the project.

The past five approved five-year expenditure plans included RTC funds for Segments 7, 8, and 9 of the Coastal Rail Trail, other Active Transportation Projects (ATP), Safe Routes to School (SR2S), Youth Safety Programs, and Road Rehabilitation. Attached is the City's Measure D Proposed 5-Year Project Funding List which also includes the approved allocations in the previous five fiscal years. It includes the grant amounts that Measure D is used to match that are approved and proposed. The proposed City funded projects are generally split approximately 50-50 between local street paving and ATP projects over the five-year allocation period, however that has changed twice with increased project costs, resulting in less paving funds. The street reconstruction and paving projects also include new access ramps, sidewalk repairs, and enhanced bike lane and crosswalk striping that comprise anywhere from 5-20% of the paving project cost. This augments the City Measure D share for active transportation.

Projects recently constructed and programs implemented with Measure D funds include paving on a number of residential, collector, and arterial streets such as Delaware and Fairmount, and the Street Smarts and SR2S Youth Safety Bike Safety Programs. The Segment 7, Phase 2 Rail Trail project construction has been awarded and will be starting soon. Segment 8 and 9 design and environmental review process is well underway. Other grant funding was used on many of these projects.

Measure D approval recognized the need for a new funding source to better fund street reconstruction, overlay and other paving methods, and critical infrastructure maintenance that benefits all mobility uses. Even with Measure H (no funding provided in FY22) approved many years ago by City residents, occasional state grants and gas tax, the current funding only covered about half of the City's paving needs. Measure D and the passage of SB 1, the Road Repair and Accountability Act of 2017, is funding a more robust City paving program that now meets about 70% of our needs, though with inflation that percentage is shrinking.

The five-year project funding list will be modified annually based on project schedules, cost estimates, and new project requests. The funding is incorporated annually into the Capital Investment Program (CIP) for projects and Public Works operating budgets for maintenance and programs.

**FISCAL IMPACT:** The COVID-19 pandemic has impacted Measure D revenues though current projections reflect a smaller impact than previously anticipated. Measure D continues to have a positive impact to the City's transportation budget by providing new transportation revenue to the City's CIP and will be used advantageously to match additional transportation grants. In addition, funding from the RTC Measure D allocation for the Rail Trail projects will assist with the implementation and maintenance of the projects in the City. There is no impact to the General Fund.

**Prepared By:**  
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Director of Public Works

**Approved By:**  
Matt Huffaker  
City Manager

**Measure D: Before/During Photos**

**Rail Trail Segment 7 Phase 2**



*Figure 1: Before Project*







Sep 19, 2022 at 10:08:05 AM  
N 36° 57' 39" W 122° 1' 43"













# Measure D: Photos of Signage









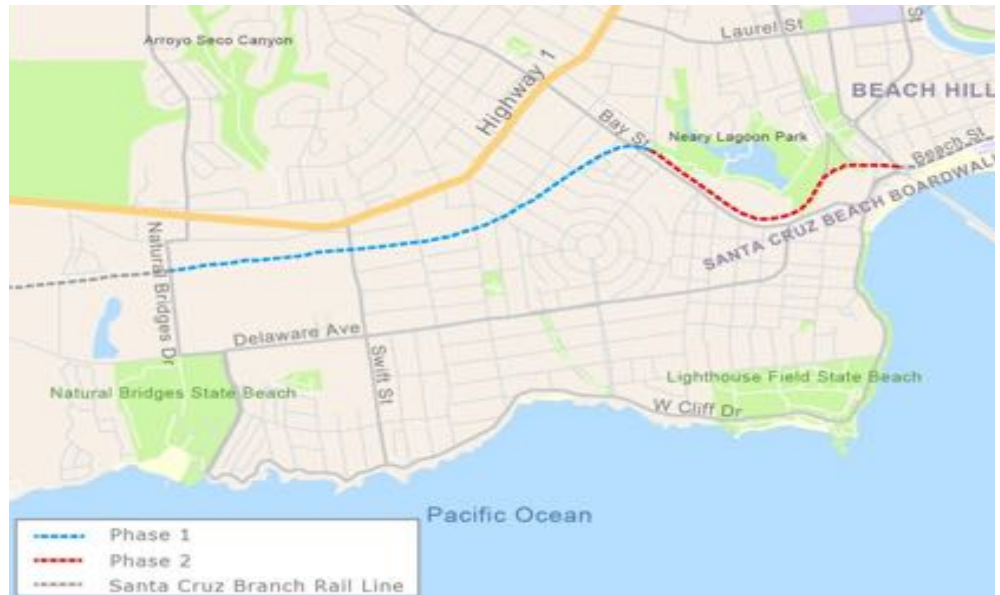
# Active Transportation: Coastal Rail Trail Segment 7

## Project Description

The Coastal Rail Trail Segment 7 project (as defined in the Monterey Bay Sanctuary Scenic Trail {MBSST} Network Master Plan) proposes to construct 2.1 miles of the MBSST's rail trail spine between Natural Bridges Drive and Pacific Avenue at the Santa Cruz Wharf. The existing facility is along the publicly-owned railroad right-of-way. Alternate routes have high bicycle and pedestrian crash histories, making this a high priority project in mid-Santa Cruz County.

The goals of this project are to increase the numbers of people biking and walking, improve safety and mobility of non-motorized users, and to provide high-quality connections to schools, parks, and community facilities. When constructed, this project will be one portion of the planned 32-mile rail trail network that parallels the entire coastline of Santa Cruz County.

The Segment 7 project will provide connections to several existing open spaces such as the Terrace Lands at Younger Lagoon Reserve, Antonelli Pond Park, Natural Bridges State Beach, Neary Lagoon Wildlife Refuge, as well as West Cliff Drive bike/pedestrian path, and the Wilder Ranch path.



## Project Highlights

- ▶ Provides a low stress, off-street dedicated bicycle and pedestrian trail, improving safety and connectivity to schools, employment centers, and transit facilities
- ▶ Over 30,000 residents live within 1 mile of the corridor, where 9 schools and 28 parks are located
- ▶ Provides a safer car-free alternative to Mission Street and connects to the Beach Street bikeway
- ▶ Enhances mobility and transportation for disadvantaged communities

## Project Delivery Strategy

The City of Santa Cruz is leading the project delivery. The City is delivering Segment 7 in stages due to funding availability. Phase 1, from Natural Bridges to Bay/California, has been constructed. The City of Santa Cruz has recently been awarded funds for Phase 2 (California Street to Pacific Avenue at the Wharf) from the Senate Bill 1 Active Transportation Program to fully fund construction. Construction of Phase 2 is scheduled to begin in spring 2022 and be completed in 2023.





# Active Transportation: Coastal Rail Trail Segment 7

## Total Programming

<b>Estimated Total Cost</b>	<b>\$20M</b>
<b>Funding Sources</b>	
Measure D (Active Transportation)	\$2.1M
Measure D (Local-Neighborhood)	\$1M
Other Secured*	\$17M

\*Includes SB1 Active Transportation Program, Coastal Conservancy, Congressional Earmark, FORT/BSCC Donations, City of Santa Cruz, and STIP funds.

## Project Status/ Schedule

Construction of Phase 1 was completed in December 2020 and the trail is now open. Phase 2 is environmentally cleared and design is complete. Phase 2 is scheduled to go to construction in spring 2022.



Preliminary Project Rendering